

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

STEVEN SALSBERG, ESQ. AND GLORIA
SALSBERG,

Plaintiffs/Appellants,

against

TRICO MARINE SERVICES, INC., TRICO
MARINE ASSETS, INC., AND TRICO
MARINE OPERATORS, INC.,

Defendants/Appellees.

Case No. 07 CV 08422 (DLC)

FED. R. CIV. P. 7.1(a) DISCLOSURE STATEMENT OF DEFENDANTS/APPELLEES

Pursuant to Fed. R. Civ. P. 7.1(a), Defendants/Appellees Trico Marine Services, Inc., Trico Marine Assets, Inc., and Trico Marine Operators, Inc. (collectively, “Trico”), state the following:

(i) Trico Marine Assets, Inc. is a wholly-owned subsidiary of Trico Marine Services, Inc., a publicly traded company;

(ii) Trico Marine Operators, Inc. is a wholly-owned subsidiary of Trico Marine Services, Inc.; and

(iii) no corporation owns 10% or more of Trico Marine Services, Inc.’s stock.

Trico reserves the right to supplement this statement, if necessary, pursuant to Fed. R. Civ. P. 7.1(b) and this Court’s Local Rule 7.1.1.

Dated: November 30, 2007

Respectfully submitted,

/s/ Matthew Solum

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